

台達電子2020年第四季財報法人說明會

線上Q&A說明

- 會議將於 [2/25 15:00](#) 準時開始
- 與會者可於線上進行提問
- 提問前請先輸入您所屬的代表機構及姓名
- 如無法線上提問，請聯絡技術團隊：(02)8797-2088 # 5074

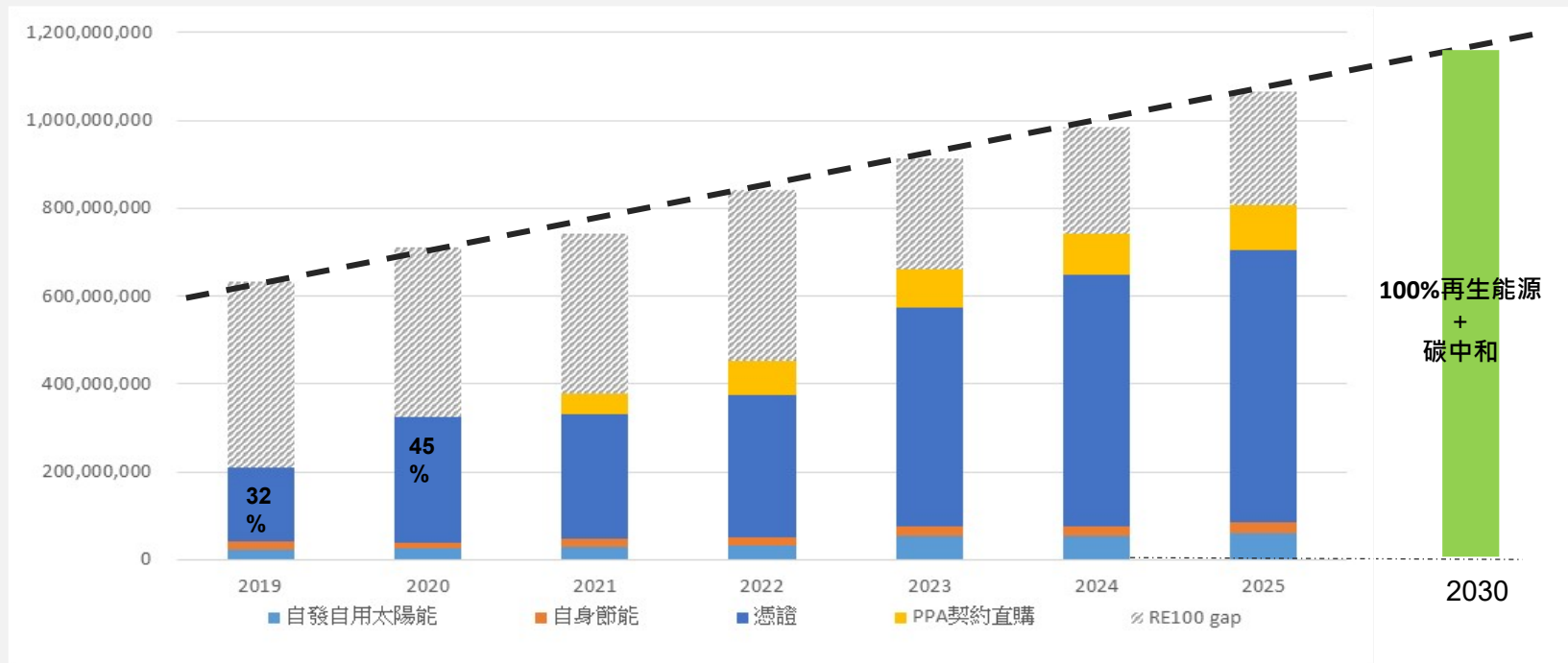
Delta Electronics, Inc.

Q4 2020 Results Analyst Meeting

Instructions of online Q&A

- [The meeting will start at 15:00, Feb 25](#)
- Participants may raise your questions via textbox
Please identify your name and company before asking questions
- Please contact our IT team should you encounter any technical issues: (02)8797-2088 # 5074





*2019年台達主要生產廠區再生能源比例44.1%



International Recognition

Member of

**Dow Jones
Sustainability Indices**

Powered by the S&P Global CSA

**2011-2020
DJSI - World Index**

**2012, 2015, 2018-2020
Industry Leader**



**CDP
(formerly the Carbon Disclosure Project)
Climate Change Leadership Level
2016, 2017, 2019, 2020**

**Water Security Leadership Level 2020
Supplier Engagement Leader 2020**

Delta Electronics, Inc. Q4 2020 Results

台達電子2020年第四季財報法人說明會

25 Feb 2021



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**

本簡報財務數字係根據國際財務報導準則編製

- **Cumulative consolidated numbers were audited by CPA**

合併數字經會計師查核簽證

Q4 2020 Financial Results

2020年第四季結算數字

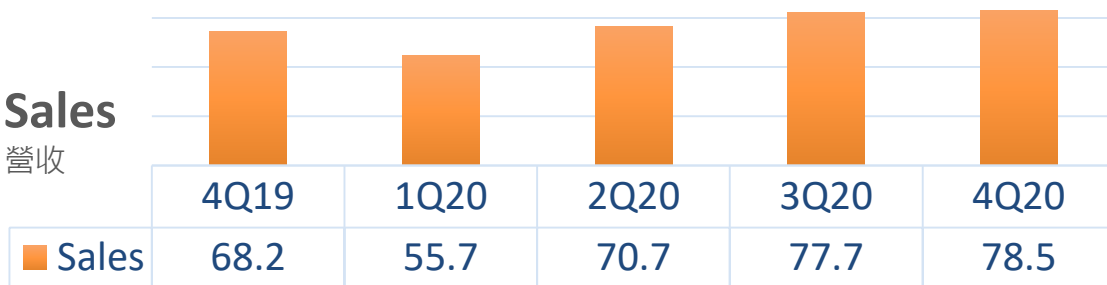
Sales Revenues & Gross Profits

合併營收及毛利

NT\$ billion
新台幣十億元

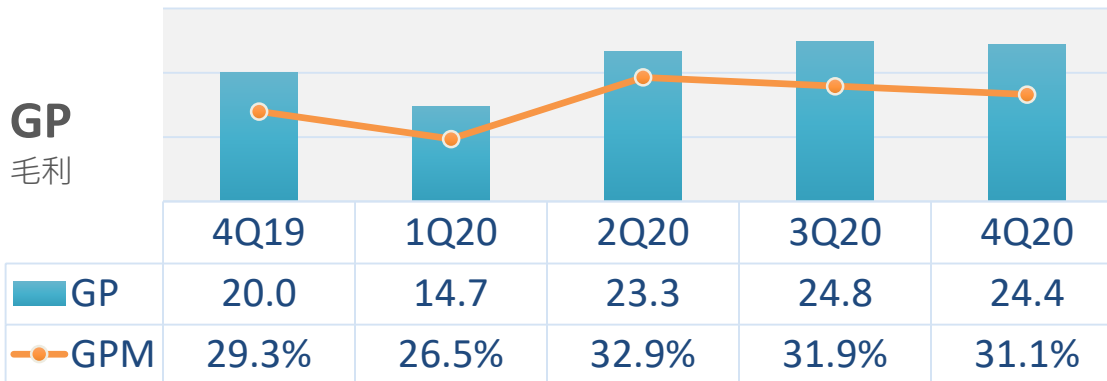
Sales

營收



GP

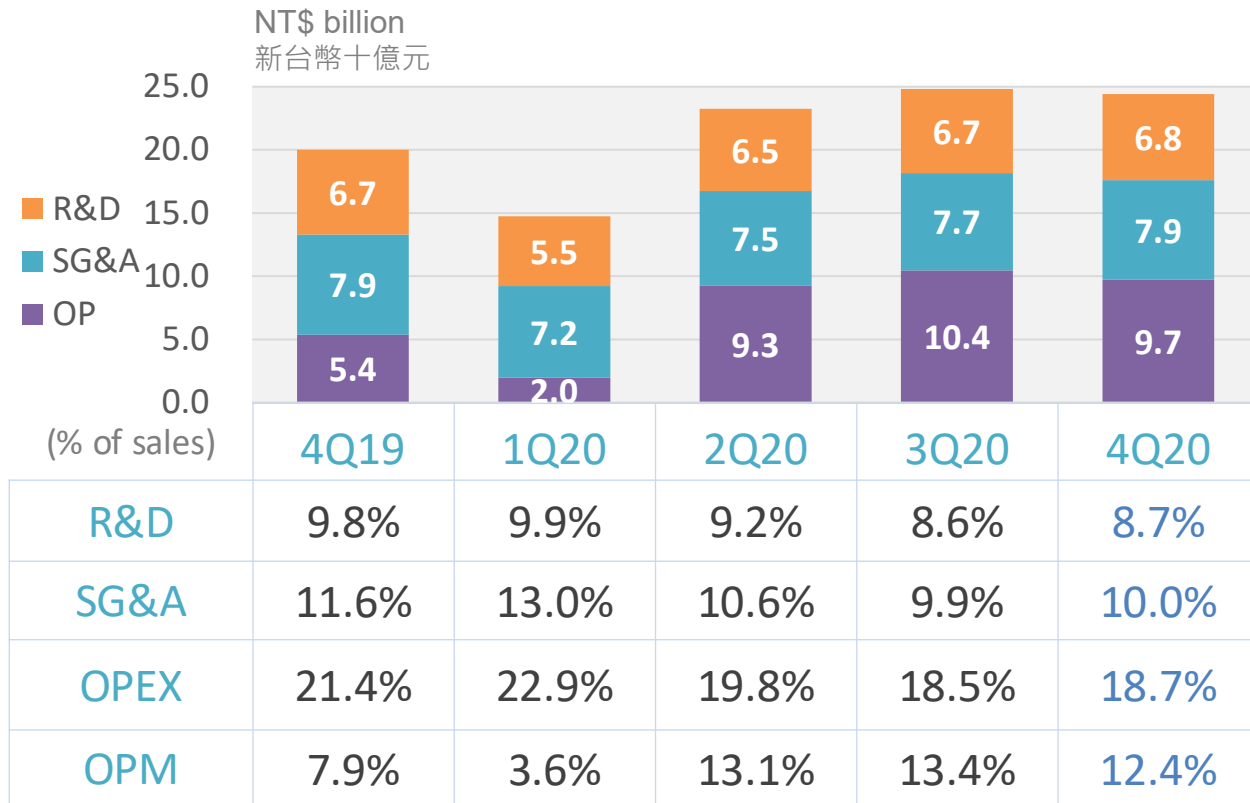
毛利



	y/y 年對年	q/q 季對季
Sales 營收	+15%	+1%
GP 毛利	+22%	-2%

Operating Profits & Expenses

營業淨利及費用



	y/y 年對年	q/q 季對季
R&D 研發費用	+2%	+2%
SG&A 銷管費用	+0%	+2%
OPEX 總營業費用	+0%	+2%
OP 營業淨利	+81%	-7%

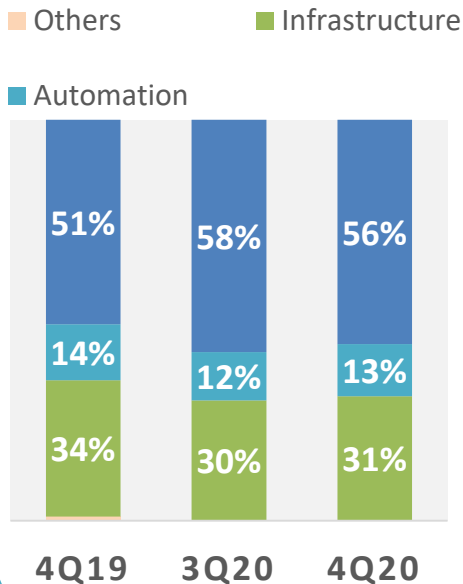
Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元		Sales		Profits		
		y/y 年對年	q/q 季對季		y/y 年對年	q/q 季對季
Power Electronics 電源及零組件	44,165	+26%	-1%	6,430	+98%	-9%
Automation 自動化	10,049	+4%	+4%	1,143	+70%	+5%
Infrastructure 基礎設施	24,273	+3%	+5%	2,160	+48%	-6%

Sales%

營收佔比



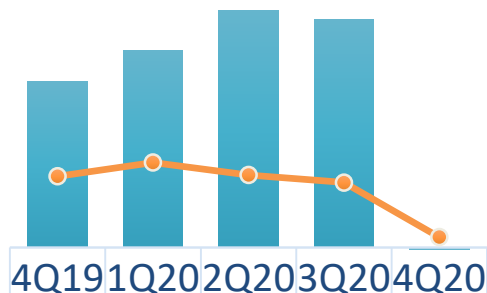
Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP

業外損益



non-op	0.8	0.9	0.9	0.9	0.1
% of sales	1.3%	1.5%	1.3%	1.2%	0.2%

NT\$ million

新台幣百萬元

4Q19

3Q20

4Q20

Gain on disposal of investment

處分投資損益

189

(3)

(15)

Interest income

利息收益

38

38

32

FX income

匯兌損益

36

96

12

Others

其他

617

782

121

Total

合計

880

913

150

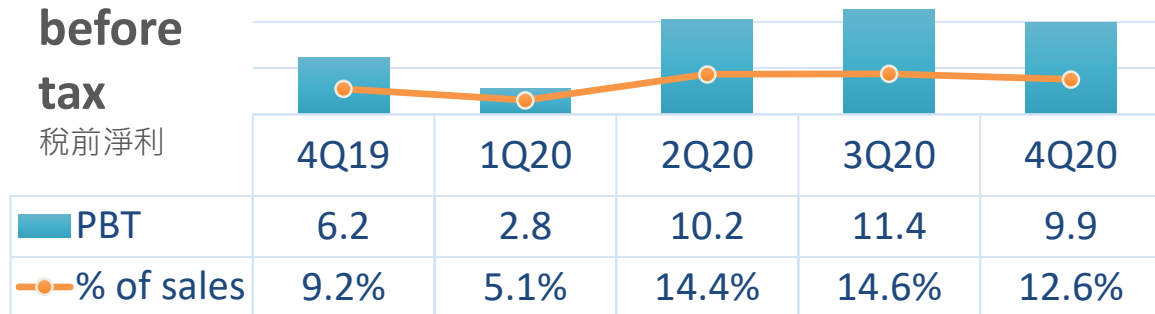
Profits before Tax v.s EBITA

稅前淨利及息稅折舊及攤銷前利潤

Profits before tax

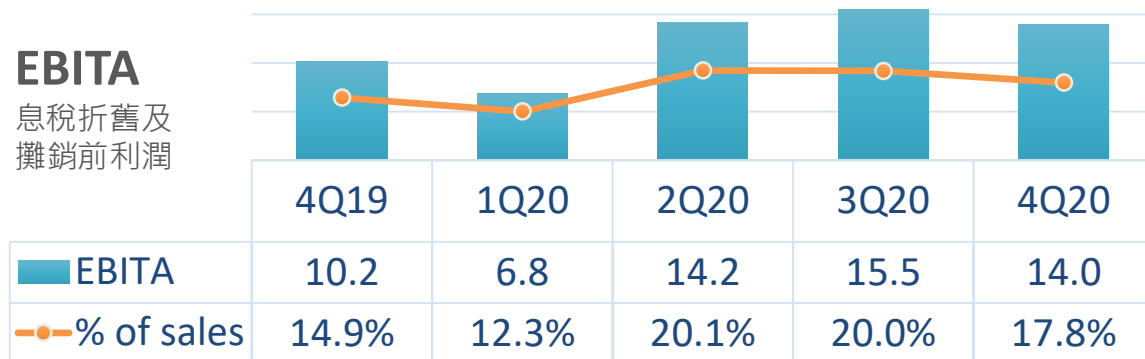
稅前淨利

NT\$ billion
新台幣十億元



EBITA

息稅折舊及
攤銷前利潤



	y/y 年對年	q/q 季對季
Profits before tax 稅前淨利	+58%	-13%
EBITA 息稅折舊及攤銷前利潤	+37%	-10%

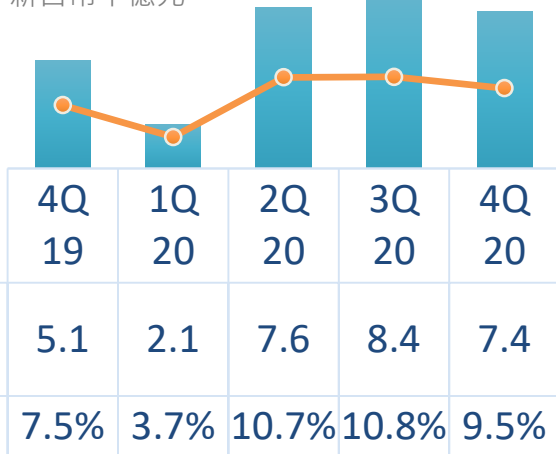
Net Profits after Tax

稅後淨利

Net profits after tax

稅後淨利

NT\$ billion
新台幣十億元



	y/y	q/q
Net profits after tax	+46%	-11%

NT\$ million
新台幣百萬元

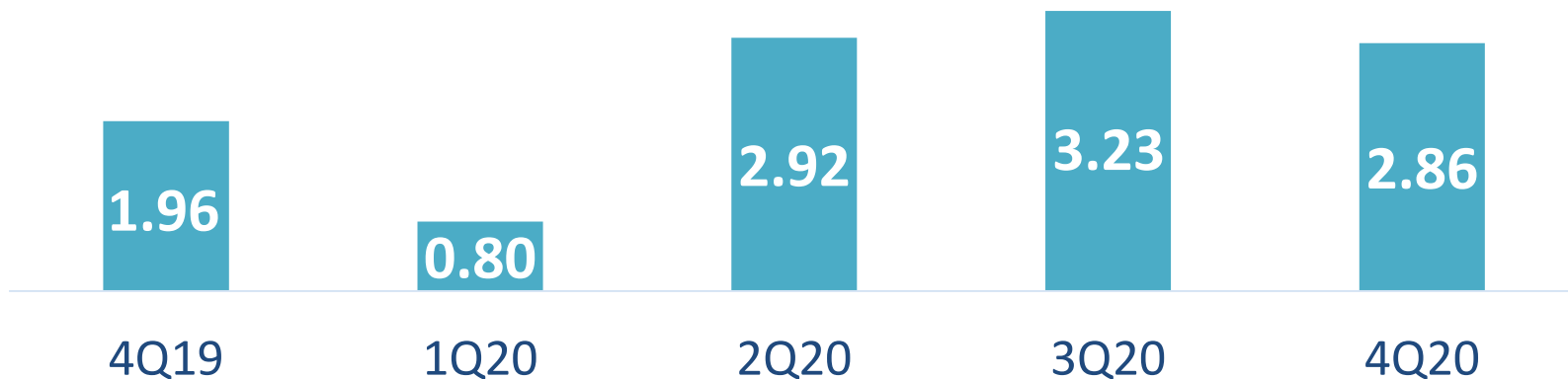
	4Q19	3Q20	4Q20
Profit before income tax 稅前淨利	6,260	11,361	9,884
Income tax 所得稅	(1,151)	(2,246)	(1,963)
Non-controlling interest 非控制權益	(23)	(725)	(490)
Net profit after tax 稅後淨利	5,086	8,390	7,431



EPS

每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

2020 Full-year Financial Results

2020年結算數字

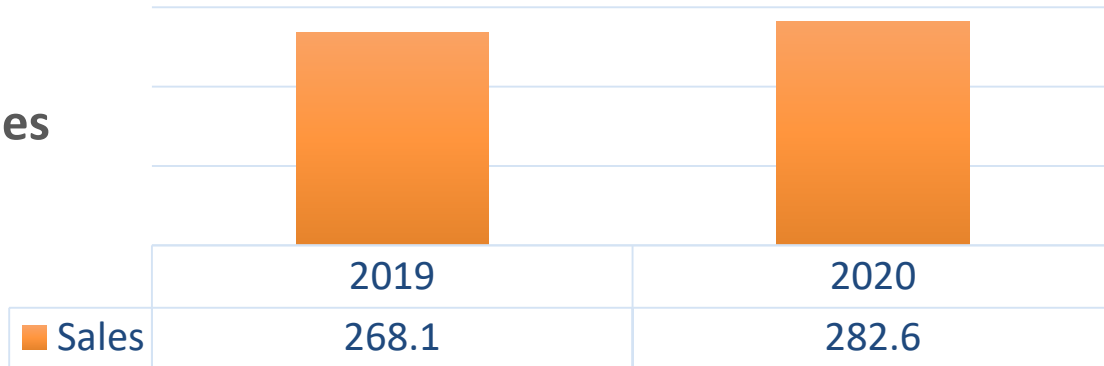
Sales Revenues & Gross Profits

合併營收及毛利

NT\$ billion
新台幣十億元

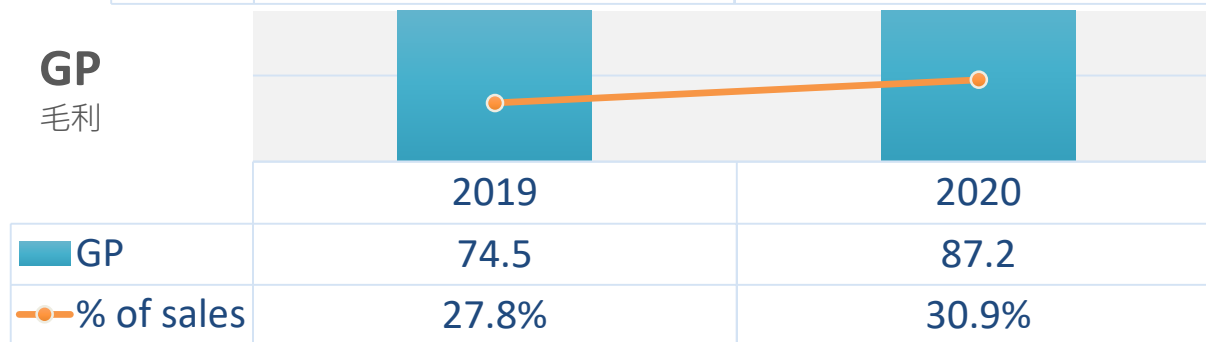
Sales

營收



GP

毛利



y/y
年對年

Sales
營收

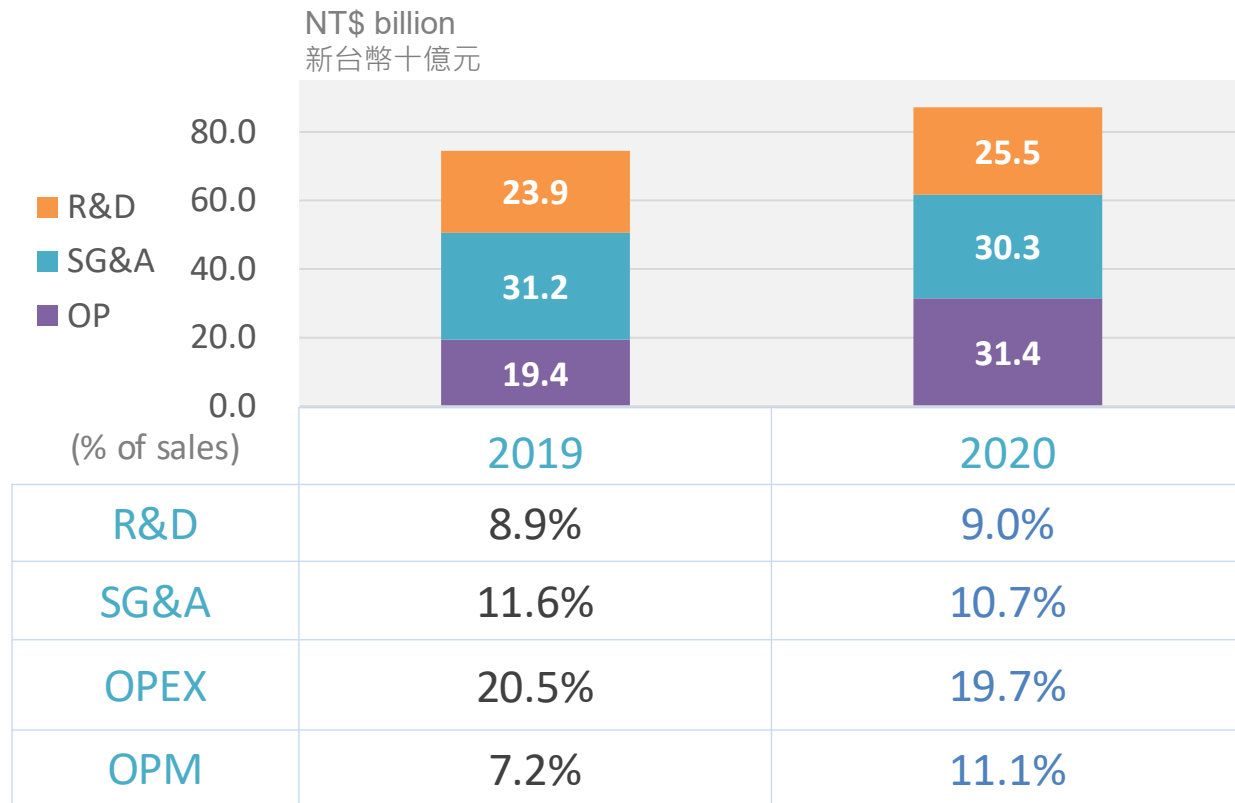
+5%

GP
毛利

+17%

Operating Profits & Expenses

營業淨利及費用

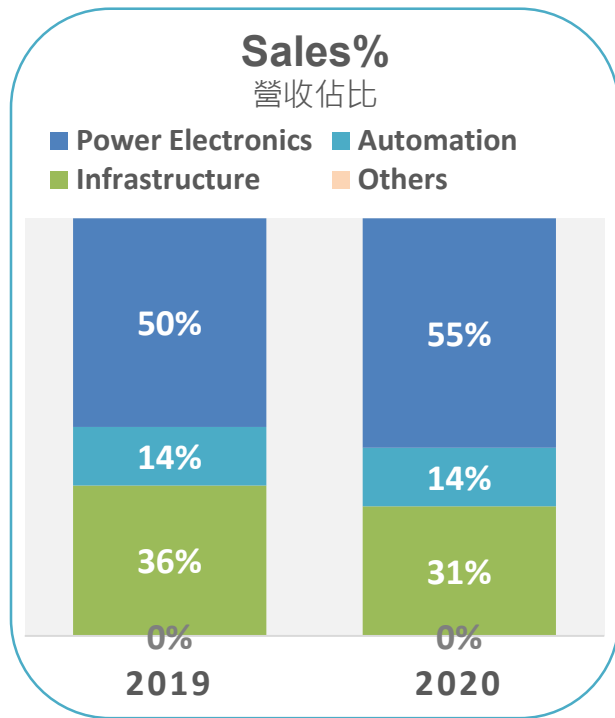


y/y 年對年	
R&D 研發費用	+7%
SG&A 銷管費用	-3%
OPEX 總營業費用	+1%
OP 營業淨利	+62%

Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元	Sales		Profits	
		y/y 年對年		y/y 年對年
Power Electronics 電源及零組件	155,421	+17%	20,902	+74%
Automation 自動化	38,773	+3%	3,869	+50%
Infrastructure 基礎設施	88,188	-9%	6,655	+37%

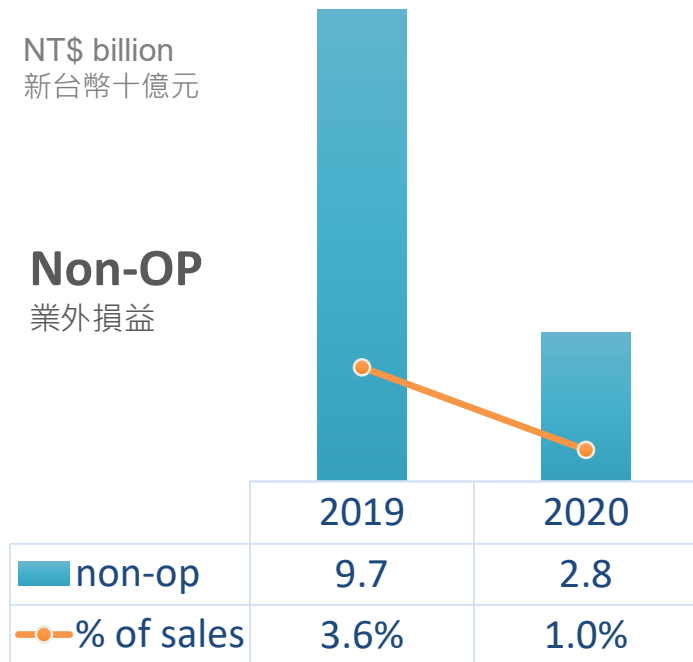


Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP
業外損益



NT\$ million 新台幣百萬元	2019	2020
Gain on disposal of investment 處分投資損益	6,002	(95)
Interest income 利息收益	155	168
FX income 匯兌損益	517	524
Others 其他	3,072	2,252
Total 合計	9,746	2,849

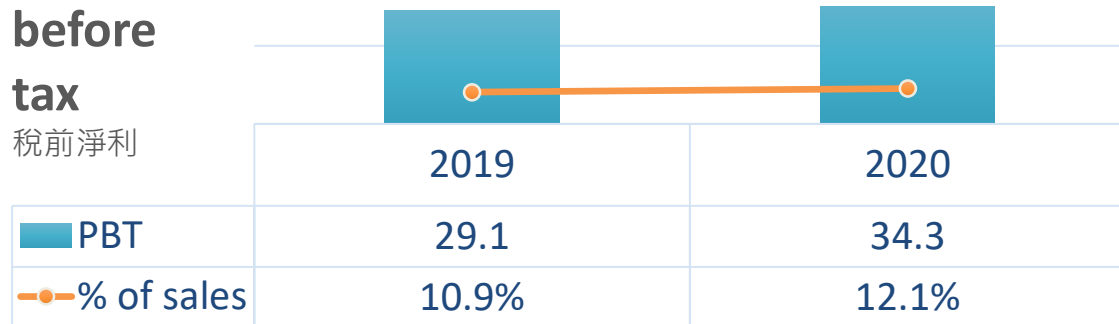
Profits before Tax v.s EBITA

稅前淨利及息稅折舊及攤銷前利潤

Profits before tax

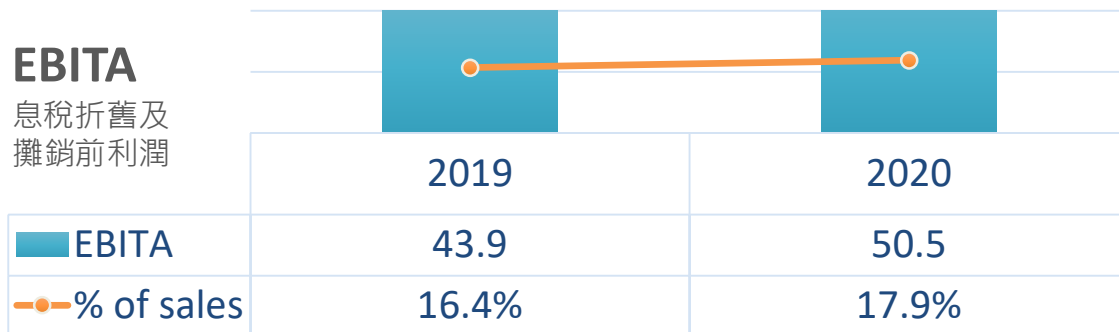
稅前淨利

NT\$ billion
新台幣十億元



EBITA

息稅折舊及
攤銷前利潤



y/y
年對年

Profits before tax

稅前淨利

+18%

EBITA

息稅折舊及攤銷前利潤

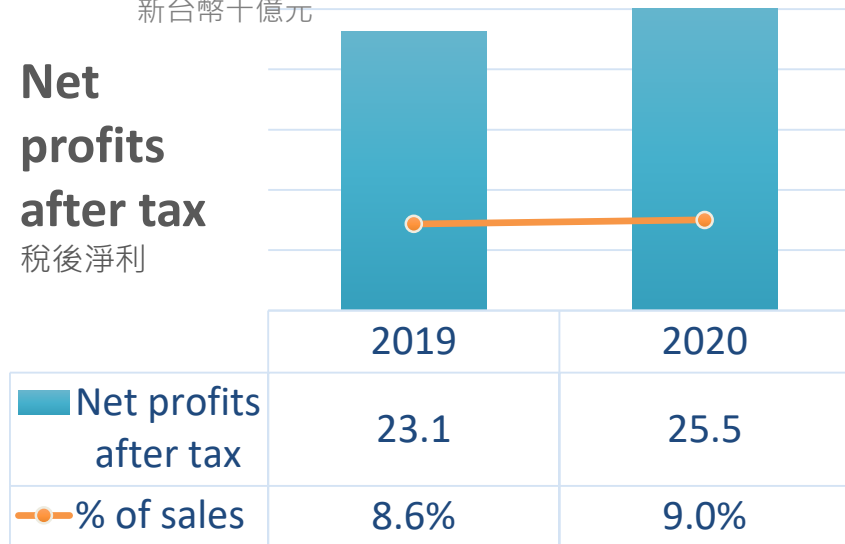
+15%

Net Profits after Tax

稅後淨利

NT\$ billion
新台幣十億元

**Net
profits
after tax**
稅後淨利



	y/y
Net profits after tax	+10%

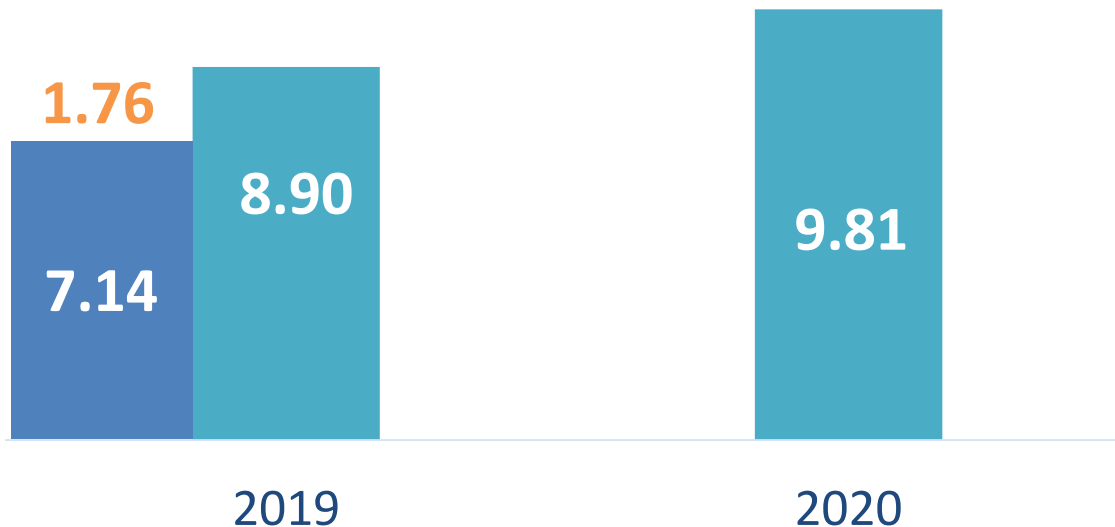
NT\$ million 新台幣百萬元	2019	2020
Profit before income tax 稅前淨利	29,154	34,275
Income tax 所得稅	(5,227)	(6,891)
Non-controlling interest 非控制權益	(809)	(1,899)
Net profit after tax 稅後淨利	23,118	25,485



Unit: NT\$
新台幣元

EPS
每股淨利

扣除一次性非現金
處份投資利益-DET



*EPS based on shares outstanding of 2,598 million
每股盈餘之設算基於在外流通股數25.98億股。

Proposed Earnings Distribution

董事會建議盈餘分配

Cash dividend per share: NT\$5.5

現金股利每股新台幣5.5元



電源及零組件
Power Electronics

- **Power supplies**
電源供應器
- **Fans & thermal**
風扇及散熱管理
- **Passive components**
被動元件
- **On-board EV solutions**
汽車電子



自動化
Automation

- **Industrial automation**
工業自動化
- **Building automation**
樓宇自動化



基礎設施
Infrastructure

- **ICT infrastructure**
資通訊基礎設施
 - ✓ **Telecom power**
通信電源
 - ✓ **Datacenter solutions**
資料中心解決方案
 - ✓ **Networking**
網通系統
- **EIS infrastructure**
能源基礎設施
 - ✓ **Off-board EV charger**
電動車充電設備
 - ✓ **Renewable energy & Energy Storage System**
可再生能源 及 儲能設備
 - ✓ **Display**
視訊系統

Smarter. Greener. Together.

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